

**University of Oregon  
Departmental Performance Indicators  
FY 2004  
Definitions**

***General***

The Performance Indicators report provides data by fiscal year for departments, divisions, schools and colleges, and the university.

- The report begins with a university summary accompanied by graphs.
- Each school or college section (and three divisions in CAS) begins with a summary data page and a chart.
- These are followed by a dean's office page and departmental level reports.
- Each data page has an associated ratio page in which key data comparisons are shown.

***Charts***

All charts are based on university, college or division summary information.

***Summary Pages***

Aggregate of all information in the section including data from the dean's office pages. Accompanied by a ratio page.

***Dean's Office Pages***

For each school or college.

**Administrative expenditures**

Expenditures supporting administrative activities.

**Instructional Support**

Expenditures made from dean's office accounts directly supporting the instructional activity of the college.

**Other lines in Deans' pages**

Defined as for other sections below.

***Departmental and Instructional Summary Pages***

Report of departmental or college instructional activity, accompanied by a ratio page. The College of Education has an additional departmental summary page.

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The descriptions below follow the report layout.

***Student Data***

**Total End of Term Student Credit Hours (SCH)**

Total three term (Fall, Winter and Spring) student credit hours generated as of the end of each term. Does not include self-support credit hours. Presented by course level and by student class level.

**Course Level Definitions:**

**Lower division** Courses numbered 100 and 200.

**Upper division** Courses numbered 300 and 400.

**Total Undergraduate** Total of lower division and upper division SCH.

**Graduate** Courses numbered 500 and higher.

**Total Student Full Time Equivalence (FTE):**

FTE for **Fall, Winter and Spring** is calculated from student credit hours **based on students' class level** at the end of each term. 1 FTE = 45 undergrad SCH, or 36 masters' or law SCH, or 27 PhD SCH.

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**Undergraduate and graduate degrees granted**  
 Total of degrees awarded fall through summer term.

**Average credits at degree**  
 Based on credits earned by students who entered U of O as first time freshmen. Reported on departmental pages only, not averaged in summaries.

**Undergraduate Majors**  
 Number of declared majors during fall term of the year under consideration.

**Undergraduate Majors – 1 through 4**  
 Number of students declaring the department as any of their first four academic majors.

**New Graduate Majors**  
 First time graduate students enrolled in departments during fall term.

**Total Graduate Majors**  
 Total graduate majors enrolled in departments during fall term. Includes New Graduate Majors.

***Instructional FTE***

Tenure Related, Post Retirement, Other Faculty, and GTF FTE calculated at year-end.

***Operating Expenditures***

Data for the fiscal year are grouped by fund types as in the following table.

<b>Expenditures Title</b>	<b>Fund codes Included</b>
General Fund	001100
Assigned General Fund	001150 (ASA), 001151 (CAS ASA Match), 001170, 001180 (Lundquist Match), 006*** (Engineering Expansion), 008*** (State Endowment Match)
Educational Fees	0012**, 0013**, 0014**, and Education Technology fees
Other Funds	0015** (Summer Session Dividends), 001700 (ICC Credits), 004*** (Repair and Remodeling)

**Departmental Expenditures**

Departmental expenditures for the fiscal year on the fund groups specified.

**Dean’s Office Expenditures on departmental pages:**

The department’s prorated share of the total of both administrative and instructional support from the dean’s office expenditures. Total dean’s office expenditures are prorated to departments based on the ratio of general fund expenditures in each department to the total general fund instructional expenditures in the school or college.

In CAS the following method is used for calculating CAS departmental portion of dean’s office expenditures: 1) by agreement, the total of dean’s office expenditure is reduced by an amount equal to 3%

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of the Honors College general fund expenditures. This amount is listed in Honors College in the dean's office expenditure line. 2) the remainder is split equally three ways for the three CAS divisions. 3) the departmental share of this split is determined by the ratio of departmental general fund expenditure to division general fund expenditure.

**Total Unit Expenditures listed on summary pages**

Total of general funds, assigned general funds, educational fees, and other funds. Includes dean's office expenditures.

***Salary Expenditures***

**Instructional Salaries**

Total unclassified salary expenditures on the fund groups specified. Does not include OPE.

**GTF Salaries**

Total GTF salary expenditure on the fund groups specified. Does not include OPE.

***External Funding***

**Foundation Disbursements**

Annual amounts transferred to departments through the university cashier or paid directly by the UO Foundation on behalf of the department. All amounts committed to capital projects are included on the deans' pages.

**ICC Generated**

Indirect cost recovery generated by grants awarded to faculty in department. This is the total recovery whether or not it is allocated to the department.

***Other Revenue***

**Resource Fees**

Resource Fees received from students.

**Other Income**

Includes course fees and miscellaneous instructional related income.

***Research Funding***

**Grants and Contracts**

Total amount received based on Grants and Contracts expenditure. This excludes any capitol expenditures.

**General Fund Research Funding**

Funding for research institutes and centers from general fund sources. Apportioned to departments based on faculty membership (excluding associate members) in these institutes and centers.

***Student Services Funding***

In Lundquist College of Business and Knight School of Law, general fund expenditures directed to support certain student services provided by the school or college, including career services.

***Ratios***

**SCH per Tenure Related FTE**

Ratio of total SCH to tenure related faculty FTE. (Including tenure related FTE from deans' offices on school/college/university summary pages.)

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**SCH per Instructional FTE- no GTF**

Ratio of total SCH to instructional FTE *not including* GTF. (Includes deans' offices FTE on summary pages.)

**SCH per Total Instructional FTE**

Ratio of total SCH to total instructional faculty FTE *including* GTF. (Includes tenure related, non-tenure related and GTF FTE from deans' offices on school/college/university summary pages.)

**Student FTE per Tenure Related FTE**

Ratio of total student FTE to tenure related faculty FTE. (Including tenure related FTE from deans' offices on school/college/university summary pages.)

**Student FTE per Instructional FTE- no GTF**

Ratio of total student FTE to instructional FTE *not including* GTF. (Includes deans' offices FTE on summary pages.)

**Student FTE per Total Instructional FTE**

Ratio of total student FTE to total instructional faculty FTE *including* GTF. (Includes tenure related, non-tenure related and GTF FTE from deans' offices on school/college/university summary pages.)

**% of total SCH by student level**

Percent of total unit student credit hours by student level.

**General Fund Expenditure per SCH**

Total General Fund Expenditures / total SCH. (Includes dean's office general fund expenditures on summary pages.)

**Total Unit Expenditure per SCH**

Total reported operating expenditures / total SCH. (Includes dean's office total expenditures on summary pages.)

**Faculty Salary per SCH**

Total instructional salaries / total SCH. (Includes deans' offices salaries on summary pages.) Does not include GTF salaries.

**General Fund Expenditure per FTE**

Total General Fund Expenditures / total student FTE. (Includes dean's office general fund expenditures on summary pages.)

**Total Unit Expenditure per FTE**

Total reported operating expenditures / total student FTE. (Includes dean's office total expenditures on summary pages.)

**Faculty Salary per FTE**

Total instructional salaries / total student FTE. (Includes deans' offices salaries on summary pages.) Does not include GTF salaries.

**NOTE:** As revised information becomes available, prior years' numbers may be adjusted.

Questions on any part of this material should be directed to Joe Wayman ([jwayman@uoregon.edu](mailto:jwayman@uoregon.edu)) or Frances Dyke, ([fdyke@uoregon.edu](mailto:fdyke@uoregon.edu)), Office of Resource Management, extension 6-3044.